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August 23, 2024

Re: *Securities and Exchange Commission v. Schueler et al.*, 1:23-cv-05749-CBA-PK

Dear Judge Amon:

Pursuant to Rule 3(D)(ii) of your Individual Motion Practices and Rules, Defendant Richard Heart, through undersigned counsel, is providing you with a full set of courtesy copies of the following papers that were electronically filed in the above-captioned matter on August 22, 2024:

1. Defendant Richard Heart's Notice of Motion to Dismiss Complaint;
2. Defendant Richard Heart's Memorandum of Law in Support of Motion to Dismiss Complaint;
3. Declaration of Michael E. Liftik with Exhibits A-G;
4. Plaintiff Securities and Exchange Commission's Memorandum of Law in Opposition to Defendant Richard Heart's Motion to Dismiss Complaint;
5. Declaration of Derek Kleinmann with Exhibits A-D;
6. Declaration of Kyle Bahr; and
7. Defendant Richard Heart's Reply Memorandum of Law in Support of Motion to Dismiss Complaint.

Copies of this letter, but not the papers identified above, will be sent to Judge Kuo and Plaintiff Securities and Exchange Commission's counsel. A copy of this letter will also be electronically filed.

Very truly yours,

/s/ Michael Liftik

Michael Liftik

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